

BUSINESS Profile

2016



Business License Program – Annual Report 2016

The Community Standards Division, Business License Program, licenses all businesses operating from a fixed address within Saskatoon. This includes all home based businesses as well as businesses operating from commercial and industrial locations.

The Business Profile Annual Report provides a summary and analysis of business activity in Saskatoon, including information on new businesses, commercial/industrial businesses, and home based businesses for 2016.

All data contained within this publication was obtained by the City of Saskatoon through the Business License Program. All businesses have been classified based on their primary business type or activity according to the North American Industry Classification System (For more information on NAICS, visit www.statcan.gc.ca and search “NAICS 2012” or email infostats@statcan.ca).

2016 Highlights:

- Continued growth in 2016; the number of licensed businesses increased by **1.32%** since 2015
- **43%** increase in licensed businesses over the last 10 years
- **755 new** Home Based Business Licenses were issued in 2016 (Home Based Businesses represent **63%** of new business licenses issued in 2016 and **42%** of the total licensed businesses in Saskatoon)
- The Central Business District had the greatest number of **new** commercial/industrial businesses (representing **14%** of all new licensed businesses)
- The Trade (Wholesale & Retail) sector continued to see the highest number of **new** commercial/industrial applications (representing **27%** of all new licensed businesses)
- The Construction sector continued to have the greatest number of **new** Home Based licenses issued, (representing **22%** of all new home based businesses). This was followed closely behind by the Administrative and Support, Waste Management and Remediation Services (**21%**)

Total Licensed Businesses

An increase of more than 43% since 2006 2

New Businesses

1,190 new business licenses in 2016 3

Street Use Activity

19 food trucks licensed in 2016 3

Commercial/Industrial Businesses

Represents 58% of all licensed businesses in 2016 4

Home Based Businesses

Up 105% since 2006 5

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Total Licensed Businesses

The City of Saskatoon Business License Program requires all businesses to obtain a license prior to operating. In 2016, there were 10,800 businesses licensed by the program. Figure 1 illustrates the overall business growth in Saskatoon and identifies the total number of home based and commercial/industrial businesses licensed from 2006 to 2016. The total number of businesses has increased by more than 43% since 2006.

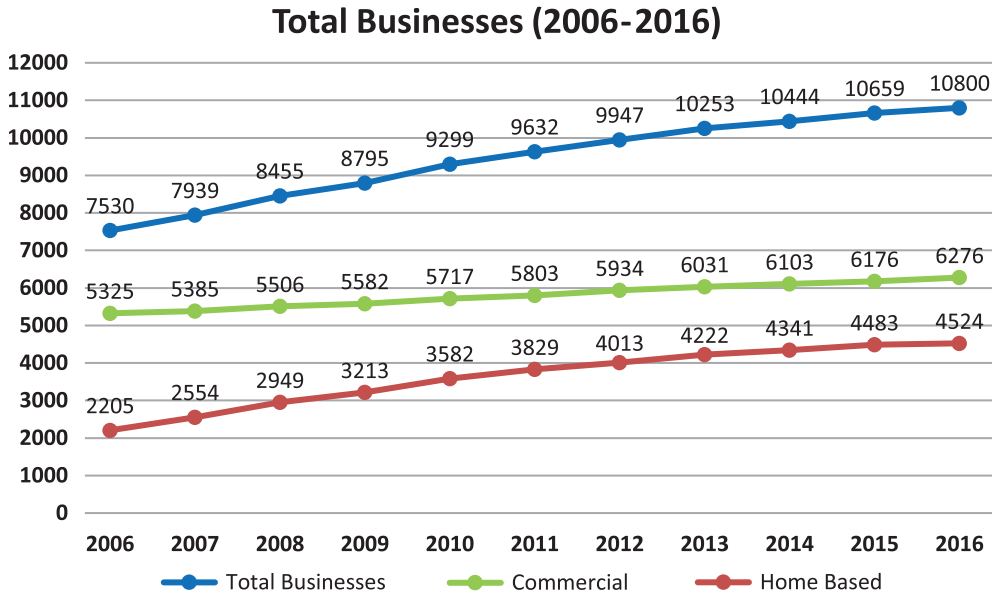


Figure 1: Total Licensed Businesses, 2006-2016

Saskatoon's total licensed businesses can be divided into two major sectors: (1) goods-producing and (2) services-producing. As shown in Figure 2, Saskatoon's economy is primarily made up of services-producing businesses.

Table 1 provides a breakdown of all licensed businesses in Saskatoon by goods- and services-producing sectors as well as by NAICS sectors for the years 2011 to 2016.

Table 1: Total Licensed Businesses by NAICS Sector, 2011-2016

	2011	2012	2013	2014	2015	2016
Goods-producing sector						
Agriculture, Forestry & Fishing	8	10	13	12	14	12
Mining, Oil & Gas Extraction	37	47	51	51	46	43
Construction	1,667	1,780	1,924	1,957	2,013	1,946
Manufacturing	458	471	472	471	472	470
Total, goods-producing sector	2,170	2,308	2,460	2,491	2,545	2,471
Services-producing sector						
Trade (Wholesale & Retail)	2,040	2,046	2,023	2,039	2,072	2,078
Transportation & Warehousing	264	266	264	270	282	280
Finance, Insurance, Real Estate & Leasing	499	517	528	553	539	522
Professional, Scientific & Technical Services	1,215	1,271	1,310	1,324	1,335	1,367
Business, Building & Other Support Services	693	723	757	787	801	864
Educational Services	220	231	235	233	240	253
Health Care & Social Assistance	466	483	483	485	498	505
Information, Culture & Recreation	305	298	306	329	321	339
Accommodation & Food Services	606	630	650	668	697	757
Other Services	1,154	1,174	1,237	1,265	1,329	1,364
Total, services-producing sector	7,462	7,639	7,793	7,953	8,114	8,329
Total, all sectors	9,632	9,947	10,253	10,444	10,659	10,800

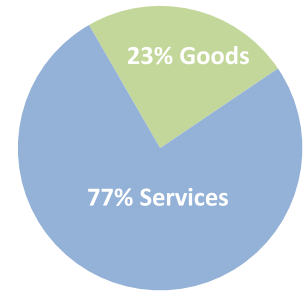
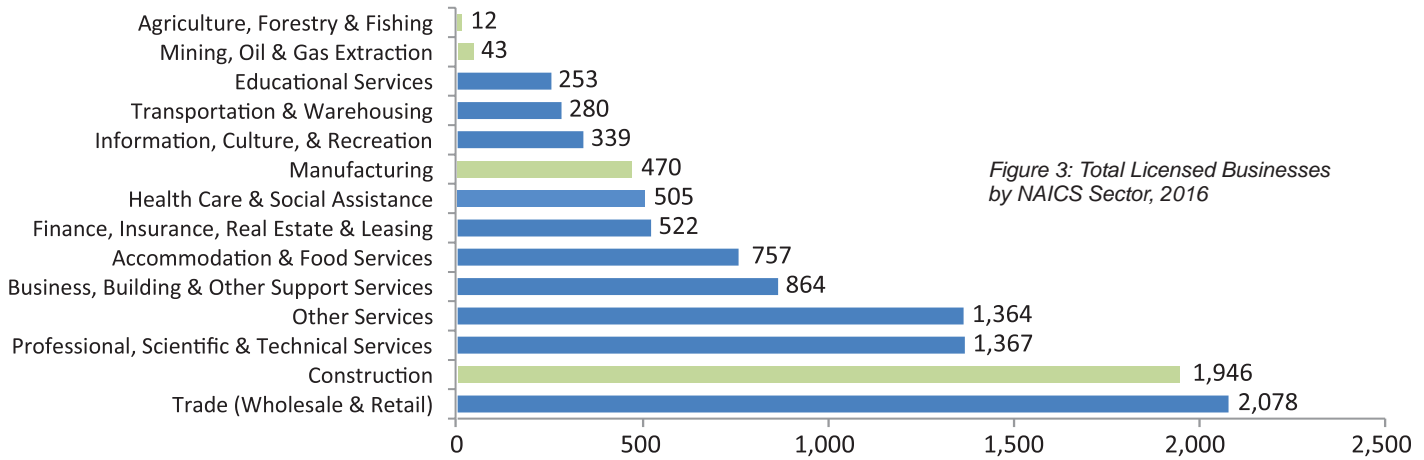


Figure 2: Total Licensed Businesses by Major Sector, 2016

The Trade sector continues to be the largest services-producing sector in 2016. The Trade sector includes both Wholesale and Retail and accounts for approximately 19% of all licensed businesses. The Accommodation & Food Service sector showed the largest growth, increasing 8% over 2015. The Construction sector makes up the largest component of the goods-producing sector and accounts for 18% of all licensed businesses. The top four sectors make up 62% of the total number of licensed businesses in Saskatoon. These sectors include Trade, Construction, Professional, Scientific & Technical Services, and Other Services (e.g., hair salons, massage therapy, photography services). Figure 3 shows a breakdown of all sectors.



New Businesses

The City of Saskatoon Business License Program issued **1,190** new business licenses in 2016. Figure 4 illustrates the number of new licenses issued for the years 2006 to 2016. The number of new home based businesses continues to exceed the number of new commercial/industrial businesses.

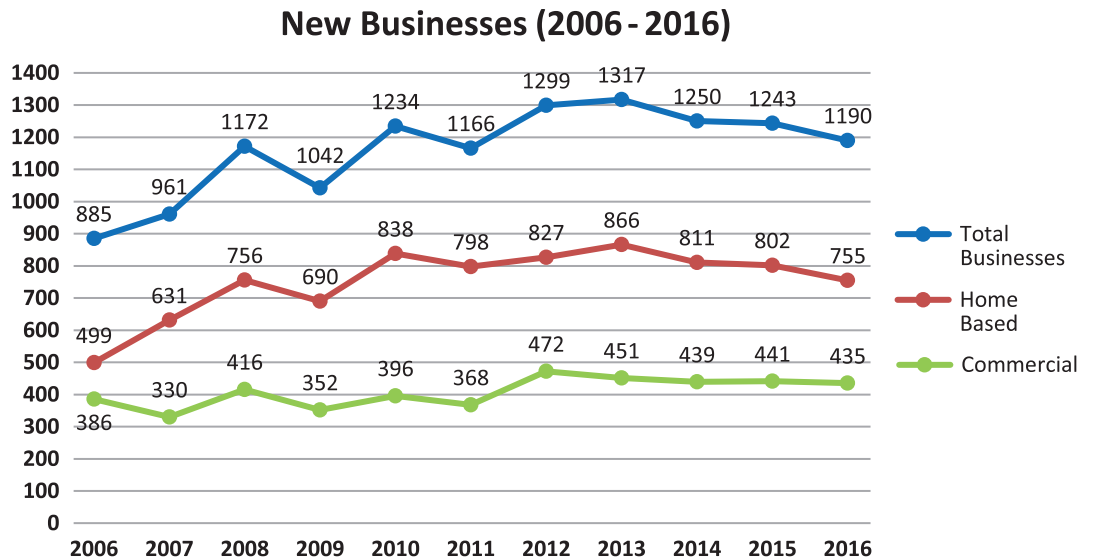


Figure 4: New Licensed Businesses, 2006-2016

Tables 2 and 3 list the top five (5) business starts by NAICS industry group for 2016.

Table 2: Top 5 New Commercial/Industrial Businesses, 2016

Rank	Industry Group
1	Full-service restaurants and limited service eating places – 62
2	Personal Care Services – 23
3	Other Personal Services – 22
4	Other Miscellaneous Store Retailers – 18
5	Automotive Repair and Maintenance – 16

Table 3: Top 5 New Home Based Businesses, 2016

Rank	Industry Group
1	Services to Buildings & Dwellings – 138
2	Other Personal Services – 52
3	Residential Building Construction – 49
4	Building Equipment Contractors – 41
5	Building Finishing Contractors – 33

Street Use Activity

Street use activity is a unique form of licensing that allows businesses to operate on public property. These include food trucks, mobile vendors, parking patios and sidewalk cafes.

Food trucks are motorized, mobile, self-contained vehicles that are equipped to cook, prepare and serve food. These mobile businesses serve food from metered parking stalls, or on private property. In 2016 there were 8 on-street and 11 off-street food trucks licensed in Saskatoon.

Mobile Vending Carts are businesses that sell food and beverages from stationary stands, kiosks or mobile units on public sidewalks. In 2016, 11 Mobile Vending Carts were licensed in Saskatoon.

Sidewalk Cafes and Parking Patios are located on sidewalk or metered parking stalls adjacent to a business. Additional outdoor seating for restaurants and cafes promotes pedestrian users and increases street-level activity. There were 2 parking patios and 19 sidewalk cafes licensed in 2016.



Commercial/Industrial Businesses

In 2016, Saskatoon had a total of **6,276** licensed commercial/industrial businesses representing **58%** of all businesses. Table 4 provides a breakdown of businesses by NAICS sectors for the years 2011 to 2016. Since 2011 the number of commercial/industrial businesses have increased by **8%**. The Trade (Wholesale and Retail) sector continues to be the most prevalent at **29%** of all commercial businesses. Over the past five years the Construction sector has seen the largest increase at **27%** growth.

A more detailed breakdown of the total number of commercial/industrial businesses by NAICS sub-sector can be found in Appendix 1, page 8.

Table 4: Total Commercial/Industrial Businesses by NAICS Sector, 2011-2016

	2011	2012	2013	2014	2015	2016
Goods-producing sector	Agriculture, Forestry & Fishing	5	7	9	8	6
	Mining, Oil & Gas Extraction	34	41	44	43	37
	Construction	419	448	479	500	523
	Manufacturing	367	378	379	379	374
	Total, goods-producing sector	825	874	911	930	944
Services-producing sector	Trade (Wholesale & Retail)	1,795	1,818	1,801	1,801	1,814
	Transportation & Warehousing	172	166	160	153	162
	Finance, Insurance, Real Estate & Leasing	433	438	437	451	437
	Professional, Scientific & Technical Services	508	528	550	567	570
	Business, Building & Other Support Services	180	185	197	194	197
	Educational Services	80	78	80	79	90
	Health Care & Social Assistance	362	375	376	377	386
	Information, Culture & Recreation	144	153	155	159	157
	Accommodation & Food Services	585	615	631	646	658
	Other Services	719	704	733	746	761
	Total, services-producing sector	4,978	5,060	5,120	5,173	5,232
	Total, all sectors	5,803	5,934	6,031	6,103	6,176

Commercial/Industrial Businesses by Neighbourhood

Figure 5 illustrates the distribution of commercial/industrial businesses in Saskatoon by neighbourhood. The neighbourhoods with the greatest number of commercial/industrial businesses are the Central Business District (**888**), North Industrial (**715**), Hudson Bay Industrial (**461**), Airport Business Area (**394**) and Marquis Industrial (**297**).

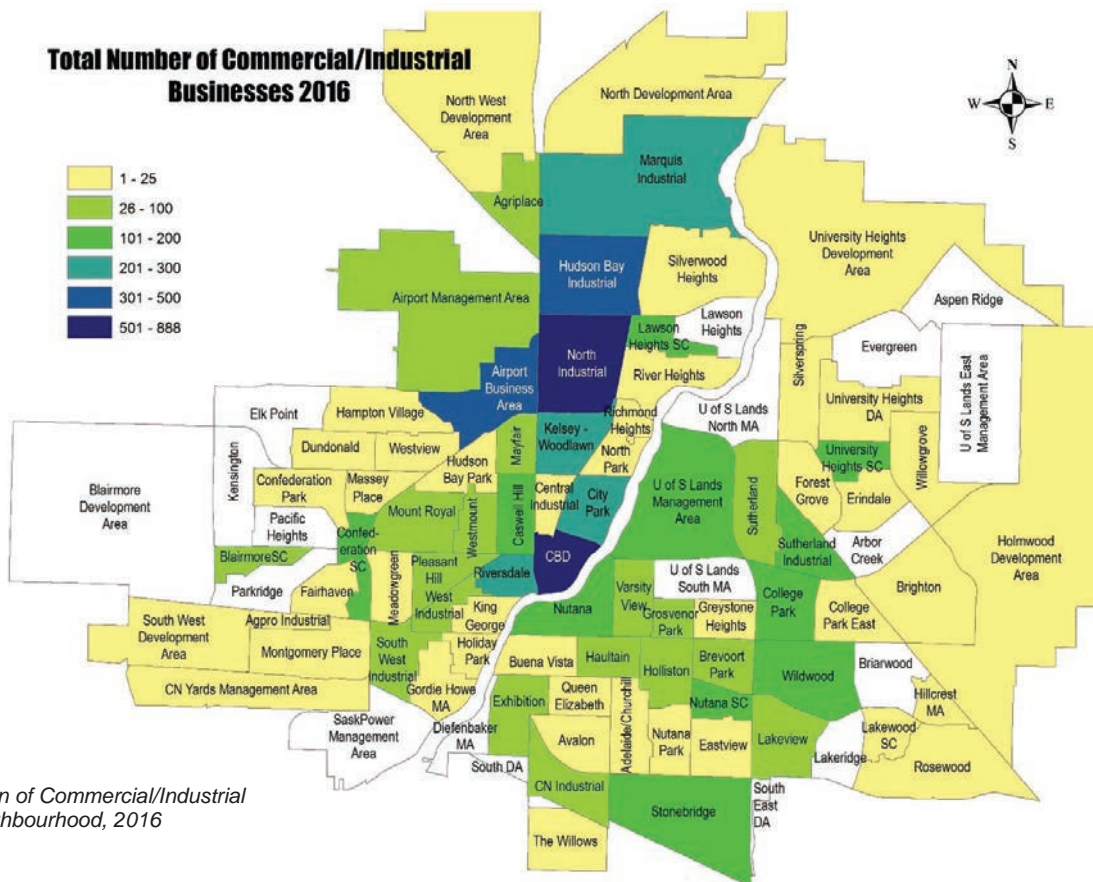


Figure 5: Distribution of Commercial/Industrial Businesses by Neighbourhood, 2016

The top sectors found in the Central Business District were Trade (22%), Professional, Scientific & Technical Services (15%), and Other Services (14%).

The top sectors found in the North Industrial zoning district were Trade (30%), Other Services (14%), and Construction (14%).

The top sectors found in the Hudson Bay Industrial zoning district were Trade (36%), Construction (20%), and Manufacturing (11%).

The top sectors found in Airport Business Area were Trade (36%), Construction (20%), and Manufacturing (11%).

A more detailed breakdown of the total number of commercial/industrial businesses by neighbourhood can be found in Appendix 2, page 9.

New Commercial/Industrial Businesses

The Business License Program issued 435 new commercial/industrial business licenses in 2016. This represents 37% of all new business licenses issued. Table 5 shows the number of new commercial/industrial business by NAICS sector for 2011 through 2016. The Trade sector, which consistently has the greatest number of new licenses issued, accounted for 27% of all new commercial/industrial businesses in 2016. Table 6 lists the top 10 neighbourhoods with the greatest number of new commercial/industrial businesses in 2016.

Table 5: New Commercial/Industrial Businesses by NAICS Sector, 2011-2016

	2011	2012	2013	2014	2015	2016	
Goods-producing sector	Agriculture, Forestry & Fishing	0	2	2	1	0	1
	Mining, Oil & Gas Extraction	5	6	9	3	2	1
	Construction	31	46	41	31	52	33
	Manufacturing	15	21	18	15	16	11
	Total, goods-producing sector	51	75	70	50	70	46
Services-producing sector	Trade (Wholesale & Retail)	105	132	127	123	134	116
	Transportation & Warehousing	6	7	3	6	12	7
	Finance, Insurance, Real Estate & Leasing	19	30	21	29	15	17
	Professional, Scientific & Technical	35	46	43	55	41	34
	Business, Building & Other Support	10	17	18	9	17	11
	Educational Services	4	8	6	6	7	13
	Health Care & Social Assistance	24	25	16	22	24	21
	Information, Culture & Recreation	12	18	12	14	11	28
	Accommodation & Food Services	44	65	54	60	54	72
	Other Services	54	49	81	65	56	70
	Total, services-producing sector	313	397	381	389	369	389
Total, all sectors	364	472	451	439	441	435	

Table 6: Top 10 Neighbourhoods' with greatest number of New Commercial/Industrial Businesses, 2016

Rank	Neighbourhood
1	Central Business District – 62
2	North Industrial – 41
3	Stonebridge – 23
4	Hudson Bay Industrial – 23
5	Marquis Industrial – 22
6	Airport Business Area – 21
7	Riversdale – 19
8	City Park – 18
9	Kelsey –Woodlawn – 16
10	Nutana – 12



Home Based Businesses

In 2016, there were a total of 4,524 licensed home based businesses in Saskatoon. The proportion of home based businesses has grown steadily over the past ten years. There are approximately 1% more home based businesses in 2016 than 2015; 42% of all licensed businesses are home based. The number of home based business increase by 105% since 2006.

Table 7 summarizes the total number of home based businesses by NAICS sector for the years 2011 to 2016. The data in Table 7 indicates that the Construction sector continues to be the most prevalent. Over the past five years the Accommodation & Food Service sector has experienced the greatest percentage increase at 176%. This was due to changes to Saskatoon Health Region regulations to allow for home based food preparation. A more detailed breakdown of the total number of home based businesses by NAICS sub-sector can be found in Appendix 3, page 10.

Total Number of Home Based Businesses 2016

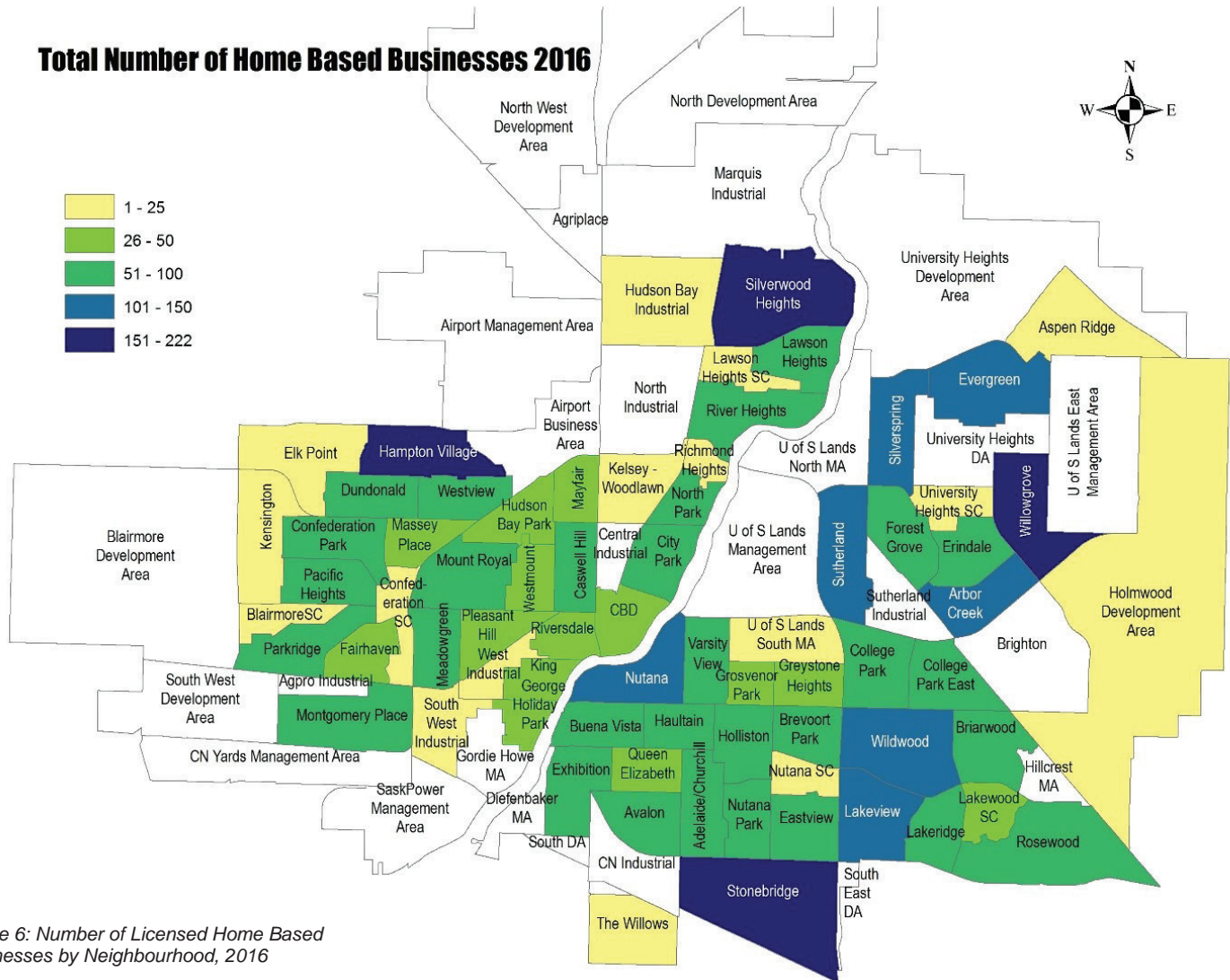


Figure 6: Number of Licensed Home Based Businesses by Neighbourhood, 2016

Table 7: Total Home Based Businesses by NAICS Sector, 2011-2016

	2011	2012	2013	2014	2015	2016	
Goods-producing sector	Agriculture, Forestry & Fishing	3	3	4	4	6	
	Mining, Oil & Gas Extraction	3	6	7	7	7	
	Construction	1,248	1,332	1,445	1,457	1,489	1,413
	Manufacturing	91	93	93	92	98	105
	Total, goods-producing sector	1,345	1,434	1,549	1,560	1,600	1,530
Services-producing sector	Trade (Wholesale & Retail)*	245	228	222	238	258	255
	Transportation & Warehousing*	92	100	104	117	120	117
	Finance, Insurance, Real Estate & Leasing	66	79	91	102	102	95
	Professional, Scientific & Technical Services	707	743	760	757	765	784
	Business, Building & Other Support Services	513	538	560	593	604	670
	Educational Services	140	153	155	154	150	152
	Health Care & Social Assistance	104	108	107	108	112	112
	Information, Culture & Recreation	161	145	151	170	164	160
	Accommodation & Food Services	21	15	19	22	39	58
	Other Services	435	470	504	520	569	591
	Total, services-producing sector	2,484	2,579	2,673	2,781	2,883	2,994
Total, all sectors	3,829	4,013	4,222	4,341	4,483	4,524	

*Home based for office use only.

New Home Based Businesses

The Business License Program issued **755** new home based business licenses in 2016, representing **63%** of all new business licenses issued. Table 8 shows the number of new home based business license applications by NAICS sector for 2011 through 2016. The Construction sector had the greatest number of new licenses issued, accounting for **22%** of all new home based businesses. This was followed closely by the Business, Building & Other Support Services sector at **21%**. There were 28 new home based businesses in the Accommodation & Food Service sector, an increase of **460%** over 2011, and the largest percentage increase over all sectors. Accommodation & Food Service businesses includes home based catering kitchens. Table 9 lists the top 10 neighbourhoods with the greatest number of new home based businesses in 2016.



Table 8: New Home Based Businesses by NAICS Sector, 2011-2016

	2011	2012	2013	2014	2015	2016
Goods-producing sector						
Agriculture, Forestry & Fishing	0	0	0	0	2	0
Mining, Oil & Gas Extraction	1	3	2	2	1	0
Construction	269	303	319	254	243	167
Manufacturing	18	21	18	17	23	23
Total, goods-producing sector	288	327	339	273	269	190
Services-producing sector						
Trade (Wholesale & Retail)*	57	41	51	56	70	62
Transportation & Warehousing*	14	21	29	30	26	18
Finance, Insurance, Real Estate & Leasing	12	18	19	27	11	9
Professional, Scientific & Technical Services	135	133	134	128	106	130
Business, Building & Other Support Services	113	112	119	134	121	160
Educational Services	30	31	25	22	24	21
Health Care & Social Assistance	17	23	12	14	19	10
Information, Culture & Recreation	26	19	35	28	20	23
Accommodation & Food Services	5	4	7	7	18	28
Other Services	101	98	96	92	118	104
Total, services-producing sector	510	500	527	538	533	565
Total, all sectors	798	827	866	811	802	755

*Home based for office use only.

Table 9: Top 10 Neighbourhoods' with greatest number of New Home Based Businesses, 2016

Rank	Neighbourhood
1	Stonebridge – 54
2	Hampton Village – 35
3	Willowgrove – 32
4	Silverwood Heights – 30
5	Evergreen – 29
6	Sutherland – 27
7	Wildwood – 24
8	Lakeview – 23
9	Rosewood – 21
10	Confederation Park – 18

QUICK FACTS

- **APPLY & RENEW ONLINE!** Business operators can now apply for and renew their City of Saskatoon Business License at saskatoon.ca
- The City of Saskatoon's Business License Department also licenses Food Trucks, Sidewalk Cafés, and Parking Patios. Guidelines and application forms are available.
- The **Business Start-Up Guide** is a great resource to assist entrepreneurs with starting, relocating or expanding a business. This resource helps to guide entrepreneurs through the licensing and start-up process, and provide a list of agencies that can help achieve their business goals.
- Based on Total businesses in Saskatoon for 2016, the top three industries in the Trade (Wholesale & Retail) sector were:
 1. Clothing & Accessories Stores – 262
 2. Miscellaneous Store Retailers – 210
 3. Motor Vehicle and Parts Dealers – 198

Business Resources

The Business License Program offers a variety of business resources:

- Business Start-Up Guide and Checklist
- Business Profile Annual Reports

- Employment Profile publication
- Statistical information and customized information requests
- Business License brochures, summarizing development standards and applicable bylaws

For more information, please visit saskatoon.ca/businesslicense.

Appendix 1

Number of Commercial/Industrial Businesses by NAICS Industry Sub-Sector, 2014-2016

Industry Sub-Sector	2014	2015	2016	Industry Sub-Sector	2014	2015	2016
Agriculture, Forestry & Fishing				Clothing & clothing accessories stores	261	253	249
Crop production	5	5	2	Sporting goods, hobby, book & music stores	83	84	84
Animal production	1	1	1	General merchandise stores	30	30	32
Support activities for agriculture & forestry	2	2	3	Miscellaneous store retailers	171	181	183
Mining, Oil & Gas Extraction				Non-store retailers	10	11	14
Oil & gas extraction	3	1	1	Transportation & Warehousing			
Mining & quarrying (except oil & gas)	18	16	17	Air transportation	10	9	9
Support activities for mining, oil & gas extraction	22	22	19	Rail transportation	1	1	1
Construction				Truck transportation	55	60	60
Construction of buildings	166	169	168	Transit & ground passenger transportation	9	13	12
Heavy & civil engineering construction	44	41	42	Pipeline transportation	0	1	1
Specialty trade contractors	290	313	323	Support activities for transportation	28	26	28
Manufacturing				Couriers & messengers	25	27	27
Food manufacturing	42	46	45	Warehousing & storage	24	25	25
Beverage & tobacco product manufacturing	9	8	9	Finance, Insurance, Real Estate & Leasing			
Textile mills	0	0	0	Credit intermediation & related activities	123	116	113
Textile product mills	8	7	8	Securities, commodity contracts & other financial investment & related activities	79	79	80
Clothing manufacturing	11	13	15	Insurance carriers & related activities	72	67	67
Leather & allied product manufacturing	2	2	2	Funds & other financial vehicles	2	2	2
Wood product manufacturing	13	12	10	Real estate	108	109	102
Paper manufacturing	1	1	1	Rental & leasing services	67	64	63
Printing & related support activities	27	29	33	Professional, Scientific & Technical services			
Petroleum & coal product manufacturing	2	3	4	Professional, scientific & technical services	567	570	583
Chemical manufacturing	16	15	14	Public Administration			
Plastics & rubber products manufacturing	20	20	19	Federal government public administration	5	9	4
Non-metallic mineral product manufacturing	19	17	15	Business, Building & Other Support services			
Primary metal manufacturing	2	2	2	Management of companies & enterprises	27	23	23
Fabricated metal product manufacturing	59	58	53	Administrative & support services	157	164	161
Machinery manufacturing	35	33	31	Waste management & remediation services	10	10	10
Computer & electronic product manufacturing	16	13	14	Educational Services			
Electrical equipment, appliance & component manufacturing	4	4	4	Educational services	79	90	101
Transportation equipment manufacturing	12	10	10	Health Care & Social Assistance			
Furniture & related product manufacturing	37	38	37	Ambulatory health care services	346	355	364
Miscellaneous manufacturing	44	43	39	Nursing & residential care facilities	4	4	4
Trade (Wholesale & Retail)				Social assistance	26	26	25
Farm product wholesaler-distributors	13	15	15	Information, Culture & Recreation			
Petroleum product wholesaler-distributors	6	6	6	Publishing industries (except internet)	17	16	16
Food, beverage & tobacco wholesaler-distributors	38	46	53	Motion picture & sound recording industries	22	22	22
Personal & household goods wholesaler-distributors	49	50	53	Broadcasting (except internet)	5	5	5
Motor vehicle & parts wholesaler-distributors	42	40	39	Telecommunications	27	25	27
Building material & supplies wholesaler-distributors	128	131	128	Data processing, hosting & related services	4	3	3
Machinery, equipment & supplies wholesaler-distributors	144	140	142	Performing arts, spectator sports & related industries	22	21	26
Miscellaneous wholesaler-distributors	40	41	41	Other information services	0	1	3
Wholesale electronic markets, & agents & brokers	24	23	22	Heritage institutions	1	1	1
Motor vehicle & parts dealers	185	198	196	Amusement, gambling & recreation industries	61	63	76
Furniture & home furnishings stores	105	99	99	Accommodation & Food Services			
Electronics & appliance stores	85	84	82	Accommodation services	55	57	58
Building material & garden equipment & supplies dealers	62	58	60	Food services & drinking places	591	601	641
Food & beverage stores	130	134	131	Other Services			
Health & personal care stores	135	130	133	Repair & maintenance	270	276	280
Gasoline stations	60	60	61	Personal & laundry services	471	478	485
				Religious, grant-making, civic, professional & similar organizations	5	4	4

Appendix 2

Number of Commercial/Industrial Businesses by Neighborhood, 2011-2016

Suburban Development Area	Neighborhood/area	2011	2012	2013	2014	2015	2016
Blairmore	Blairmore Suburban Centre	18	24	30	34	39	40
	Blairmore Development Area	2	3	3	3	3	2
Central Business District	Central Business District	893	908	900	892	873	888
Confederation	Confederation Suburban Centre	110	119	125	130	132	131
	West Industrial	83	81	73	74	79	78
	South West Industrial	48	52	51	48	55	58
	Mount Royal	31	33	33	32	35	39
	Hudson Bay Park	17	15	7	7	7	6
	Meadowgreen	16	16	16	14	14	14
	Holiday Park	10	10	10	11	12	10
	Dundonald	7	7	7	6	5	5
	Massey Place	7	6	6	5	6	6
	Confederation Park	7	6	7	6	6	7
	Westview	5	5	6	7	7	7
	Gordie Howe Management Area	3	4	3	4	4	4
	CN Yards Management Area	3	3	3	3	3	3
	Montgomery Place	3	3	4	4	4	2
	Agpro Industrial	2	2	2	3	3	3
	Fairhaven	2	2	2	1	1	1
	Hampton Village	2	1	7	8	7	7
	SaskPower Management Area	0	0	0	0	0	0
	Core Neighborhoods	City Park	222	233	245	242	236
Riversdale		168	173	175	182	208	211
Nutana		162	159	157	154	154	152
Caswell Hill		119	117	120	117	117	117
Pleasant Hill		58	62	57	58	59	58
Varsity View		60	61	62	65	66	69
Westmount		19	21	22	25	26	30
King George		12	12	12	13	13	16
Holmwood	Holmwood Development Area	1	1	3	3	2	2
	Brighton	4	4	3	3	2	2
	Corman Park Planning District	0	0	0	0	0	1
Lakewood	Hillcrest Management Area	0	0	0	0	0	2
	Wildwood	112	117	121	120	119	112
	College Park	110	110	112	111	108	105
	Lakeview	42	47	49	49	48	48
	Lakewood Suburban Centre	20	22	23	22	21	25
	Rosewood	0	0	0	0	1	2
	College Park East	12	14	15	12	13	11
Lawson	Kelsey – Woodlawn	223	224	216	210	213	220
	Lawson Heights Suburban Centre	154	150	149	151	152	152
	Mayfair	55	54	58	63	62	61
	Central Industrial	22	21	22	22	21	24
	River Heights	18	18	16	17	16	17
	Richmond Heights	9	9	8	9	9	12
	North Park	8	8	8	8	7	7
	Silverwood Heights	2	2	2	2	2	3
Riel Industrial	North Development Area	2	2	2	3	1	3
	North West Development Area	0	0	0	0	0	2
	North Industrial	740	752	743	728	712	715
	Hudson Bay Industrial	463	464	445	457	465	461
	Airport Business Area	374	371	379	395	399	394
	Marquis Industrial	103	132	185	221	266	297
	Agriplace	73	80	77	76	77	70
Airport Management Area	39	39	40	39	37	41	

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Suburban Development Area	Neighborhood/area	2011	2012	2013	2014	2015	2016
Nutana	Nutana Suburban Centre	94	97	105	105	99	105
	CN Industrial	89	89	90	91	92	89
	Brevoort Park	87	87	83	81	86	84
	Grosvenor Park	75	80	82	73	63	66
	Stonebridge	64	79	95	113	139	158
	Holliston	73	73	78	81	81	78
	Haultain	43	49	50	56	55	58
	Exhibition	32	31	30	35	38	44
	Greystone Heights	27	26	25	23	22	20
	Avalon	26	24	23	21	22	19
	Buena Vista	26	22	22	24	22	24
	Eastview	12	11	12	12	12	12
	Adelaide/Churchill	10	9	9	10	10	9
	Queen Elizabeth	4	4	4	5	5	3
	Nutana Park	4	3	4	4	4	5
The Willows	1	1	1	1	1	1	
University Heights	Sutherland Industrial	183	180	191	194	201	197
	U of S Management Area	121	125	125	120	110	112
	University Heights Suburban Centre	96	108	117	118	117	117
	Sutherland	44	42	47	46	46	45
	Forest Grove	11	12	12	11	11	13
	Silverspring	2	2	2	2	1	2
	U of S Lands South Management Area	2	2	1	1	1	0
	Erindale	1	1	1	1	1	1
	University Heights Development Area	1	1	1	1	2	2
	Willowgrove	0	0	0	5	4	15
Total		5,803	5,934	6,031	6,103	6,176	6,276

Appendix 3

Number of Home Based Businesses by NAICS Industry Sub-Sector, 2013-2016

Industry Sub-Sector	2013	2014	2015	2016	Industry Sub-Sector	2013	2014	2015	2016
Agriculture, Forestry & Fishing					Trade (Wholesale & Retail)				
Animal production	1	1	2	2	Farm product wholesaler-distributors	0	0	1	2
Support activities for agriculture & forestry	3	3	4	4	Food, beverage & tobacco wholesaler-distributors	14	17	15	18
Mining, Oil & Gas Extraction					Personal & household goods wholesaler-distributors	22	22	27	27
Support activities for mining, oil & gas extraction	7	7	6	5	Motor vehicle & parts wholesaler-distributors	2	2	1	3
Oil and gas extraction	0	0	1	1	Building material & supplies wholesaler-distributors	15	15	9	9
Construction					Machinery, equipment & supplies wholesaler-distributors	16	17	15	13
Construction of buildings	593	562	554	525	Miscellaneous wholesaler-distributors	9	13	15	15
Heavy & civil engineering construction	16	15	18	16	Wholesale electronic markets & agents & brokers	28	31	25	22
Specialty trade contractors	836	880	917	872	Motor vehicle and parts dealers	1	1	1	2
Manufacturing					Miscellaneous store retailers	5	7	24	27
Food manufacturing	11	13	9	10	Non-store retailers	103	102	125	117
Textile mills	2	2	1	0	Transportation				
Textile product mills	6	5	5	5	Truck transportation	58	65	65	55
Clothing manufacturing	16	17	17	16	Rail transportation	0	0	1	1
Leather & allied product manufacturing	1	0	1	1	Transit & ground passenger	10	10	10	8
Wood product manufacturing	2	5	6	5	Scenic & sightseeing	2	2	1	1
Printing & related support activities	4	3	9	9	Support activities for transportation	15	16	17	19
Chemical manufacturing	5	5	6	8	Warehousing and storage	0	0	1	2
Plastics & rubber manufacture	1	0	0	0	Air transportation	1	1	1	1
Non-metallic mineral product manufacturing	3	3	2	1	Couriers & messengers	17	22	25	30
Fabricated metal product manufacturing	9	8	9	8	Finance, Insurance, Real Estate & Leasing				
Machinery manufacturing	2	2	3	1	Credit intermediation & related activities	7	4	4	5
Computer & electronic product manufacturing	0	0	1	1					
Transportation equipment manufacturing	1	2	1	1					
Furniture & related product manufacturing	2	1	1	2					
Electrical equipment and appliance	0	0	0	1					
Miscellaneous manufacturing	28	26	27	36					

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Industry Sub-Sector	2013	2014	2015	2016
Securities, commodity contracts & other financial investment & related activities	17	17	16	14
Insurance carriers & related activities	12	13	11	11
Real estate	41	48	53	48
Rental & leasing services	14	20	18	17
Professional, Scientific & Technical Services				
Professional, scientific & technical services	760	757	765	784
Public Administration				
Aboriginal public administration	0	1	1	1
Federal government public administration	0	5	6	5
Business, building & other support services				
Management of companies & enterprises	9	9	9	5
Administrative & support services	545	576	588	660
Waste management	6	8	7	5
Educational Services				
Educational services	155	152	150	152
Health Care & Social Assistance				
Ambulatory health care services	77	75	80	83
Nursing and residential care facilities	1	1	1	2

Industry Sub-Sector	2013	2014	2015	2016
Social assistance	29	32	31	27
Information, Culture & Recreation				
Publishing industries (except internet)	16	20	19	19
Motion picture & sound recording industries	26	36	38	35
Broadcasting (except internet telecommunications)	1	1	1	1
Data processing, hosting & related services	4	4	5	4
Other information services	11	9	8	8
Performing arts, spectator sports & related industries	82	83	84	79
Amusement, gambling & recreation industries	9	10	9	14
Accommodation & Food Services				
Food services & drinking	18	22	38	57
Accommodation services	1	0	1	1
Other Services				
Repair & maintenance	131	131	144	145
Personal & laundry services	368	382	412	439
Religious, grant-making,	4	4	3	1
Private households	1	1	2	0

Appendix 4

Number of Home Based Businesses by Neighbourhood, 2011-2016

Suburban Development Area	Neighbourhood/area	2011	2012	2013	2014	2015	2016
Blairmore	Blairmore Suburban Centre	3	8	12	14	17	17
	Kensington	1	1	0	0	6	18
	Elk Point	0	0	0	0	0	3
Central Business District	Central Business District	32	39	33	33	30	29
Confederation	Hampton Village	69	98	135	154	172	173
	Confederation Park	88	92	107	89	91	94
	Dundonald	82	86	82	79	80	83
	Montgomery Place	72	80	90	87	94	94
	Westview	83	77	71	73	72	64
	Meadowgreen	71	68	59	58	67	67
	Parkridge	62	64	65	72	70	68
	Mount Royal	61	57	68	70	69	66
	Pacific Heights	59	56	62	71	69	63
	Massey Place	39	52	44	35	40	38
	Fairhaven	42	40	43	46	49	48
	Holiday Park	29	34	31	30	33	28
	Hudson Bay Park	37	30	35	36	31	43
	West Industrial	0	0	0	0	1	1
	South West Industrial	0	0	0	0	1	2
Confederation Suburban Centre	4	6	10	11	10	12	
Core Neighbourhoods	Nutana	104	108	119	121	117	104
	City Park	71	82	69	69	69	80
	Caswell Hill	69	69	68	69	67	70
	Varsity View	52	54	54	58	64	56
	Pleasant Hill	30	38	42	36	42	40
	King George	33	35	33	38	41	46
	Westmount	34	33	30	33	34	35
	Riversdale	35	33	31	30	39	37
Holmwood	Holmwood Development Area	1	1	1	1	1	1
Lakewood	Lakeview	118	126	127	120	121	130
	Briarwood	105	110	94	97	95	90
	College Park	103	99	104	90	98	89
	College Park East	96	97	100	103	105	93
	Wildwood	95	97	100	112	115	115
	Lakeridge	72	74	77	83	78	82
	Lakewood Suburban Centre	37	33	35	31	28	28
	Rosewood	8	19	40	61	82	100

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Appendix 4

Number of Home Based Businesses by Neighbourhood, 2011-2016

Suburban Development Area	Neighbourhood/area	2011	2012	2013	2014	2015	2016
Lawson	Silverwood Heights	206	207	215	209	219	222
	River Heights	100	95	92	98	108	95
	Lawson Heights	76	76	70	71	74	73
	North Park	59	60	59	55	61	62
	Mayfair	50	46	47	57	46	40
	Richmond Heights	13	12	12	16	15	13
	Kelsey - Woodlawn	13	9	8	12	8	14
	Lawson Heights Suburban Centre	6	9	15	12	14	12
Nutana	Stonebridge	76	116	147	170	184	210
	Adelaide/Churchill	84	82	82	80	87	95
	Eastview	71	76	79	80	84	85
	Haultain	63	71	76	69	77	70
	Avalon	66	68	63	61	57	62
	Buena Vista	66	63	67	74	73	66
	Exhibition	56	61	69	62	59	51
	Holliston	70	61	66	70	69	69
	Nutana Park	52	53	51	60	64	60
	Queen Elizabeth	49	50	50	52	52	48
	Brevoort Park	48	46	56	53	56	62
	Greystone Heights	43	46	45	39	36	34
	Grosvenor Park	27	22	28	35	34	37
	The Willows	7	9	5	6	9	12
Nutana Suburban Centre	6	6	6	3	4	8	
University Heights	Willowgrove	145	147	166	156	161	159
	Silverspring	127	124	128	131	128	119
	Arbor Creek	102	107	104	114	107	103
	Sutherland	75	89	94	100	98	110
	Erindale	72	77	80	79	78	89
	Forest Grove	76	77	85	98	97	96
	Evergreen	5	35	64	92	107	128
	University Heights Suburban Centre	13	7	8	12	12	9
	Aspin Ridge	0	0	0	0	0	1
	U of S Lands South MA	1	2	2	2	2	2
Total		3,829	4,013	4,222	4,341	4,483	4,524

Information and Mapping Requests

The Business License Program supports economic growth and community planning by providing statistical information relating to business activity in Saskatoon. The type of information available upon request includes, but is not limited to the following:

- square footage of commercial/industrial space
- employment figures
- specific data by business type, such as geographic distribution, new business listings, number of closed businesses

The Business License Program can be reached at 306-975-2658.

The Mapping and Research Group also provides mapping and GIS (geographic information system) services to internal and external clients. Mapping products include zoning and address maps, neighbourhood boundary maps, projected growth concept maps and more. Mapping products are available to download as PDFs or are available as a hard copy.

Custom research and mapping services on various demographic, social, and economic trends in Saskatoon may also be available upon request. The type of information available upon request includes, but is not limited to the following:

- Neighbourhood Profiles
- Population Projections
- Census Data
- Quality of Life Indicators

The Mapping and Research Group can be reached at 306-975-7641.

For more information on mapping services, please visit saskatoon.ca.