HELP Final Project Details



2024.03.26

□ I am an Income-Qualified household.

Income-qualified households are eligible for all available rebates.

□ I qualify for standard rebates.

All non-income qualified participants are eligible for standard rebates (denoted by ⁺).

Completed Home Upgrade(s)	Description	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Energy Auditor Certification	
 Actual Improvements Please check off and complete the details only for the upgrades you completed. 	For example: equipment make and model, materials, efficiency rating, etc.	Maximum rebate available for each retrofit type.	Please name the contractor or company who completed the work and attach their final invoice(s) to this form. If you completed a do-it- yourself upgrade, write "DIY" under the contractor name section.	Indicate the total actual costs for each improvement based on the final contractor invoices or materials receipts.	Actual rebate amount applied based on retrofits completed.	This section is to be completed by the energy advisor. Please add any relevant details pertaining to the upgrade identified during the post EnerGuide audit. For example: # of Energy Star windows installed, the efficiency rating of the product installed or any other relevant information.	
	Upgraded R-Value and total sq. feet of insulation added	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials Completed	Upgraded R-Value
Attic insulation*		\$900 ⁺		\$	\$		
Basement insulation*		\$ 3,000 †		\$	\$		
Exterior wall insulation*		\$5,000+		\$	\$		
	Make/Model/ Efficiency Rating	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials	Efficiency Rating
Drain-water heat recovery system		\$600 ⁺		\$	\$		
□ Gas tank-less water heater*		N/A		\$	\$		
Gas storage water heater*		N/A		\$	\$		
Electric heat pump storage water heater*		\$1,000 ⁺		\$	\$		
High-efficiency furnace*		\$450		\$	\$		

High-efficiency boiler*		\$450		\$	\$		
High-efficiency central air conditioner*		N/A		\$	\$		
HRV (heat recovery ventilation) system*		N/A		\$	\$		
ERV (energy recovery ventilation) system*		\$1,500 ⁺		\$	\$		
	# of Energy Star rated Window(s) and Door(s)	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials	# of Energy Star rated Window(s) and Door(s)
Exterior door replacement*	Doors:	\$100 per door up to maximum of \$200/household		\$	\$		
Window replacement*	Windows:	\$120 per window up to maximum of \$1,200/household		\$	\$		
	Yes or No	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials	N/A
Air sealing (e.g., weather stripping or caulking)	□ Yes □ No	Air Sealing: \$900 † Weather Stripping: \$200		\$	\$		
Smart thermostat	□ Yes □ No	\$180		\$	\$		
Solar inverter	□ Yes □ No	N/A		\$	\$		
Window glazing or embedded markers for birds	🗆 Yes 🗆 No	\$130		\$	\$		
	System Capacity (kWh)/ Efficiency Rating	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials	System Capacity (kWh)/ Efficiency Rating
Air-source heat pump*		\$5,000+		\$	\$		
Geothermal heat pump*		\$4,000†		\$	\$		
Solar water heater*		\$1,000 ⁺		\$	\$		
Solar PV panel system		\$6,000 ⁺		\$	\$		
 Energy storage system (batteries paired with renewable energy system) 		N/A		\$	\$		

Electric vehicle charger (level 2)		\$600 ⁺		\$	\$		
	# of Replacements	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials	N/A
Low-flow toilet replacement*	# of Toilets:	\$200		\$	\$		
Low-flow fixture or showerhead replacement*	# of Fixtures:	Faucet aerators: \$15 Showerheads: \$25		\$	\$		
Irrigation control system	□ Yes □ No	N/A		\$	\$		
Rainwater catchment system	□ Yes □ No	\$100		\$	\$		
	Total Energy Reduction See your post-EnerGuide audit label.	Maximum Rebate Value	Contractor Name	Actual Cost	Final Rebate Amount	Initials	Post-EnerGuide Audit Score (GJ/Year)
Net Zero home renovation		\$10,000 ⁺		\$	\$		
I would like to include the cost of my home EnerGuide evaluations in my loan (optional). Pre-project + post-project evaluation = total evaluation cost				\$	\$		
My contractor requires a deposit and I would like to include the cost of a deposit in my loan (optional). Note: the deposit amount entered on this form must agree to your contractor invoice(s) and Planned Project Details PDF.			\$	\$			
HELP Administrative Fee I have applied as an income-qualified participant and am not required to pay the administrative fee. 							
	t and am not required to pa	y the administrat	tive fee.	\$ 500.00			
I have applied as an income-qualified participan	t and am not required to pa	y the administrat	tive fee.	\$500.00Total Actual Cost	Total Rebates	Final Co	ost
I have applied as an income-qualified participan Total Final HELP Loan		-			Total Rebates	Final Co	ost
I have applied as an income-qualified participan Total Final HELP Loan All final project costs + both EnerGuide evaluations + contracted	or deposits + administrative fee - e	-		Total Actual Cost			ost
I have applied as an income-qualified participan Total Final HELP Loan All final project costs + both EnerGuide evaluations + contracted	or deposits + administrative fee - e s Grant.	eligible HELP rebates	s = Total Final HELP loan	Total Actual Cost	\$	\$	ost

i lease provide any addition
details or comments about
your upgrades:

For example, "Air sealing upgrades were performed, which included adding weather stripping to doors, caulking to windows, and installing

Energy Advisor Declaration	
I hereby certify that the information contained in this report is	s complete and accurate:
Signature:	
Advisor Printed Name:	
Deter	
Date:	
The auditor name and date must agree to the final EnerGuide evaluation	n report.
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Homeowner Declaration	
I hereby certify that the information on this form is true and c	orrect:
Signature:	Signature:
Printed Name:	Printed Name:
Date:	Date: