

HELP Final Project Details



I am an Income-Qualified household.

I am adding the cost of my Energy Audits to my loan to qualify for the \$1000 rebate.

Completed Home Upgrade(s)	Description	Contractor Name	Actual Cost	Energy Auditor Certification	
<input checked="" type="checkbox"/> Actual Improvements <i>Please check off and complete the details only for the upgrades you completed.</i>	For example: equipment make and model, materials, efficiency rating, etc.	Please name the contractor or company who completed the work and attach their final invoice(s) to this form. If you completed a do-it-yourself upgrade, write "DIY" under the contractor name section.	Indicate the total actual costs for each improvement based on the final contractor invoices or materials receipts.	This section is to be completed by the energy advisor. Please add any relevant details pertaining to the upgrade identified during the post EnerGuide audit. <i>For example: # of Energy Star windows installed, the efficiency rating of the product installed or any other relevant information.</i>	
	Upgraded R-Value and total sq. feet of insulation added	Contractor Name	Actual Cost	Initials Completed	Upgraded R-Value
<input type="checkbox"/> Attic insulation - gable, cathedral, flat			\$		
<input type="checkbox"/> Basement insulation - header, exterior wall, slab			\$		
<input type="checkbox"/> Exterior wall insulation			\$		
<input type="checkbox"/> Crawl space insulation			\$		
	Make/Model/ Efficiency Rating	Contractor Name	Actual Cost	Initials	Efficiency Rating
<input type="checkbox"/> Drain-water heat recovery system			\$		
<input type="checkbox"/> Gas tank-less water heater*			\$		
<input type="checkbox"/> Gas storage water heater*			\$		
<input type="checkbox"/> Electric heat pump storage water heater*			\$		

<input type="checkbox"/> High-efficiency furnace*			\$		
<input type="checkbox"/> High-efficiency boiler*			\$		
<input type="checkbox"/> HRV (heat recovery ventilation) system*			\$		
<input type="checkbox"/> ERV (energy recovery ventilation) system*			\$		
	# of Energy Star rated Window(s) and Door(s)	Contractor Name	Actual Cost	Initials	# of Energy Star rated Window(s) and Door(s)
<input type="checkbox"/> Exterior door replacement*	Doors:		\$		
<input type="checkbox"/> Window replacement*	Windows:		\$		
	Yes or No	Contractor Name	Actual Cost	Initials	N/A
<input type="checkbox"/> Air sealing (e.g., weather stripping or caulking)	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$		
<input type="checkbox"/> Smart thermostat	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$		
<input type="checkbox"/> Window glazing or embedded markers for birds	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$		
	System Capacity (kWh)/ Efficiency Rating	Contractor Name	Actual Cost	Initials	System Capacity (kWh)/ Efficiency Rating
<input type="checkbox"/> Cold climate air source heat pump**			\$		
<input type="checkbox"/> Geothermal heat pump**			\$		
<input type="checkbox"/> Solar water heater*			\$		
<input type="checkbox"/> Solar PV panel system			\$		
<input type="checkbox"/> Energy storage system (batteries paired with renewable energy system)			\$		
<input type="checkbox"/> Electric vehicle charger (level 2)			\$		

	# of Replacements	Contractor Name	Actual Cost	Initials	N/A
<input type="checkbox"/> Low-flow toilet replacement*	# of Toilets:		\$		
<input type="checkbox"/> Low-flow fixture or showerhead replacement*	# of Fixtures:		\$		
<input type="checkbox"/> Irrigation control system	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$		
<input type="checkbox"/> Rainwater catchment system	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$		
<input type="checkbox"/> I would like to include the cost of my home EnerGuide evaluations in my loan (optional). <i>Pre-project + post-project evaluation = total evaluation cost</i>			\$		
<input type="checkbox"/> My contractor requires a deposit and I would like to include the cost of a deposit in my loan (optional). <i>Note: the deposit amount entered on this form must agree to your contractor invoice(s) and Planned Project Details PDF.</i>			\$		
HELP Administrative Fee					
<input type="checkbox"/> I have applied as an income-qualified participant and am not required to pay the administrative fee.			\$	-750.00	
<input type="checkbox"/> I have added my Energy Audit costs to my loan amount and qualify for the \$1000 rebate.			\$	-1000.00	
Total Final HELP Loan			Total Actual Cost	Final Cost	
			\$	\$	
<input type="checkbox"/> A building permit was required and has been closed. <i>Obtaining the required permits is the sole responsibility of the homeowner and must be done in addition to your HELP application.</i>					

Please provide any additional details or comments about your upgrades:

For example, "Air sealing upgrades were performed, which included adding weather stripping to doors, caulking to windows, and installing foam gaskets behind outlets and switch plates on the walls in the basement."

Energy Advisor Declaration

I hereby certify that the information contained in this report is complete and accurate:

Signature: _____

Advisor Printed Name: _____

Date: _____

The auditor name and date must agree to the final EnerGuide evaluation report.

Homeowner Declaration

I hereby certify that the information on this form is true and correct:

Signature: _____

Signature: _____

Printed Name: _____

Printed Name: _____

Date: _____

Date: _____