

# HELP Planned Project Details – Amendment



|                                                              |                                                                                  |                                                                                                                                                                           |
|--------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> I am an Income-Qualified household. | Income-qualified households are eligible for all available rebates.              | If your home was built in 1991 or later, <b>and</b> your household income is above the income-qualified cut-off amounts, your project is <b>not eligible</b> for rebates. |
| <input type="checkbox"/> My home was built in 1990 or prior. | Homes built in 1990 or earlier are eligible for standard rebates (denoted by †). |                                                                                                                                                                           |

| Planned Home Upgrade(s)                                                                                                  | Minimum Specifications Required                                                                                                                                                                                                                                                                         | Description                                                              | Maximum Rebate Value                             | Contractor Name                                                                                                                                                                                                                      | Estimated Cost                                                                                                                    | Estimated Rebate Amount                                     | Estimated Final Cost                                 |
|--------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------|
| ✓ Planned Improvements<br><i>Please check off and complete the details only for the upgrades you intend to complete.</i> | Ask your contractor(s) to provide this information with your quotes. To be eligible for funding, your improvements must meet the minimum ENERGY STAR and WaterSense specifications listed below.<br><br>Visit <a href="https://saskatoon.ca/HELPSpecs">saskatoon.ca/HELPSpecs</a> for more information. | For example: equipment make and model, materials, efficiency rating, etc | Maximum rebate available for each retrofit type. | Please name the contractor or company providing the cost estimate and attach their estimate with the funding request form.<br><br>If you intend to complete a do-it-yourself upgrade, write “DIY” under the contractor name section. | Indicate the total estimated costs for each improvement based on the contractor estimates, including labour, materials and taxes. | Estimated rebate amount applied based on planned retrofits. | Estimated final cost after estimated rebate applied. |
|                                                                                                                          | Minimum Specifications Required                                                                                                                                                                                                                                                                         | Upgraded R-Value                                                         | Maximum Rebate Value                             | Contractor Name                                                                                                                                                                                                                      | Estimated Cost                                                                                                                    | Estimated Rebate Amount                                     | Estimated Final Cost                                 |
| <input type="checkbox"/> Attic insulation*                                                                               | ≥ RSI 10.43 (R-59.2)                                                                                                                                                                                                                                                                                    |                                                                          | <b>\$900†</b>                                    |                                                                                                                                                                                                                                      | \$                                                                                                                                | \$                                                          | \$                                                   |
| <input type="checkbox"/> Basement insulation*                                                                            | ≥ RSI 3.46 (R-19.2)                                                                                                                                                                                                                                                                                     |                                                                          | <b>\$1,000†</b>                                  |                                                                                                                                                                                                                                      | \$                                                                                                                                | \$                                                          | \$                                                   |
| <input type="checkbox"/> Exterior wall insulation*                                                                       | ≥ RSI 3.08 (R-17.5)                                                                                                                                                                                                                                                                                     |                                                                          | <b>\$1,000†</b>                                  |                                                                                                                                                                                                                                      | \$                                                                                                                                | \$                                                          | \$                                                   |
|                                                                                                                          | Minimum Specifications Required                                                                                                                                                                                                                                                                         | Make/Model/ Efficiency Rating                                            | Maximum Rebate Value                             | Contractor Name                                                                                                                                                                                                                      | Estimated Cost                                                                                                                    | Estimated Rebate Amount                                     | Estimated Final Cost                                 |
| <input type="checkbox"/> Drain-water heat recovery system                                                                | N/A                                                                                                                                                                                                                                                                                                     |                                                                          | <b>\$300</b>                                     |                                                                                                                                                                                                                                      | \$                                                                                                                                | \$                                                          | \$                                                   |
| <input type="checkbox"/> Gas tank-less water heater*                                                                     | EF ≥ 0.90 or UEF ≥ 0.87                                                                                                                                                                                                                                                                                 |                                                                          | <b>\$350</b>                                     |                                                                                                                                                                                                                                      | \$                                                                                                                                | \$                                                          | \$                                                   |
| <input type="checkbox"/> Gas storage water heater                                                                        | < 55 gallon: EF ≥ 0.67 or UEF ≥ 0.64 (med draw pattern), UEF ≥ 0.68 (high draw pattern)<br><br>> 55 gallon: EF ≥ 0.77 or UEF ≥ 0.78 (med draw pattern), UEF ≥ 0.80 (high draw pattern)                                                                                                                  |                                                                          | N/A                                              |                                                                                                                                                                                                                                      | \$                                                                                                                                | \$                                                          | \$                                                   |
| <input type="checkbox"/> Electric heat pump storage water heater*                                                        | < 55 gallon: EF or UEF ≥ 2.00<br>> 55 gallon: EF or UEF ≥ 2.20                                                                                                                                                                                                                                          |                                                                          | N/A                                              |                                                                                                                                                                                                                                      | \$                                                                                                                                | \$                                                          | \$                                                   |

|                                                                                                          |                                                                                           |                                                                 |                                                                                          |                 |                |                         |                      |
|----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------------------|-----------------|----------------|-------------------------|----------------------|
| <input type="checkbox"/> High-efficiency furnace*                                                        | Gas, AFUE ≥ 95%                                                                           |                                                                 | <b>\$450</b>                                                                             |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> High-efficiency boiler*                                                         | Gas, AFUE ≥ 90%                                                                           |                                                                 | <b>\$450</b>                                                                             |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> High-efficiency central air conditioner*                                        | SEER ≥ 15                                                                                 |                                                                 | <i>N/A</i>                                                                               |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> HRV (heat recovery ventilation) system*                                         | SRE at 0°C ≥ 65% and SRE at -25°C ≥ 60%                                                   |                                                                 | <b>\$400</b>                                                                             |                 | \$             | \$                      | \$                   |
|                                                                                                          | Minimum Specifications Required                                                           | # of Energy Star rated Window(s) and Door(s)/ Efficiency Rating | Maximum Rebate Value                                                                     | Contractor Name | Estimated Cost | Estimated Rebate Amount | Estimated Final Cost |
| <input type="checkbox"/> Exterior door replacement*                                                      | U-Factor ≤ 1.22 W/m²K or ER ≥ 34                                                          |                                                                 | <b>\$100 per door</b><br><i>up to maximum of \$200/household</i>                         |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Window replacement*                                                             | U-Factor ≤ 1.22 W/m²K or ER ≥ 34                                                          |                                                                 | <b>\$120 per window</b><br><i>up to maximum of \$1,200/household</i>                     |                 | \$             | \$                      | \$                   |
|                                                                                                          | Minimum Specifications Required                                                           | Yes or No                                                       | Maximum Rebate Value                                                                     | Contractor Name | Estimated Cost | Estimated Rebate Amount | Estimated Final Cost |
| <input type="checkbox"/> Air sealing<br><i>(e.g., weather stripping or caulking)</i>                     | <i>N/A</i>                                                                                | <input type="checkbox"/> Yes <input type="checkbox"/> No        | <i>Air Sealing: \$900</i><br><b>\$200<sup>†</sup></b><br><i>Weather Stripping: \$200</i> |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Smart thermostat                                                                | <i>N/A</i>                                                                                | <input type="checkbox"/> Yes <input type="checkbox"/> No        | <b>\$180</b>                                                                             |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Solar inverter                                                                  | <i>N/A</i>                                                                                | <input type="checkbox"/> Yes <input type="checkbox"/> No        | <i>N/A</i>                                                                               |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Window glazing or embedded markers for birds                                    | <i>N/A</i>                                                                                | <input type="checkbox"/> Yes <input type="checkbox"/> No        | <b>\$130</b>                                                                             |                 | \$             | \$                      | \$                   |
|                                                                                                          | Minimum Specifications Required                                                           | System Capacity (kWh)/ Efficiency Rating                        | Maximum Rebate Value                                                                     | Contractor Name | Estimated Cost | Estimated Rebate Amount | Estimated Final Cost |
| <input type="checkbox"/> Air-source heat pump*                                                           | <b>Split Systems:</b> SEER ≥ 15, HSPF ≥ 10<br><b>Single Package:</b> SEER ≥ 15, HSPF ≥ 10 |                                                                 | <b>\$4,000<sup>†</sup></b>                                                               |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Geothermal heat pump*                                                           | Water to Water, EER ≥ 16.1 and COP ≥ 3.1 (closed loop)                                    |                                                                 | <b>\$4,000<sup>†</sup></b>                                                               |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Solar water heater*                                                             | <b>Gas backup:</b> SEF ≥ 1.2<br><b>Electric backup:</b> SEF ≥ 1.8                         |                                                                 | <b>\$1,000<sup>†</sup></b>                                                               |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Solar PV panel system                                                           | <i>N/A</i>                                                                                |                                                                 | <b>\$3,500</b>                                                                           |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Energy storage system<br><i>(batteries paired with renewable energy system)</i> | <i>N/A</i>                                                                                |                                                                 | <i>N/A</i>                                                                               |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Electric vehicle charger (level 2)                                              | <i>N/A</i>                                                                                |                                                                 | <b>\$600<sup>†</sup></b>                                                                 |                 | \$             | \$                      | \$                   |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Minimum Specifications Required            | # of Replacements/Flow (GPM)                             | Maximum Rebate Value                                    | Contractor Name | Estimated Cost | Estimated Rebate Amount | Estimated Final Cost |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|----------------------------------------------------------|---------------------------------------------------------|-----------------|----------------|-------------------------|----------------------|
| <input type="checkbox"/> Low-flow toilet replacement*                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ≤ 4.8 LPF                                  |                                                          | <b>\$200</b>                                            |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Low-flow fixture or showerhead replacement*                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Fixture: ≤ 1.5 GPM / Showerhead: ≤ 2.0 GPM |                                                          | Faucet aerator: <b>\$15</b><br>Showerheads: <b>\$25</b> |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Irrigation control system                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | N/A                                        | <input type="checkbox"/> Yes <input type="checkbox"/> No | N/A                                                     |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> Rainwater catchment system                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | N/A                                        | <input type="checkbox"/> Yes <input type="checkbox"/> No | <b>\$100</b>                                            |                 | \$             | \$                      | \$                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Minimum Specifications Required            | Total Energy Reduction                                   | Maximum Rebate Value                                    | Contractor Name | Estimated Cost | Estimated Rebate Amount | Estimated Final Cost |
| <input type="checkbox"/> CHBA Net Zero home renovation                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | CHBA Net Zero or Net Zero Ready            |                                                          | <b>\$10,000<sup>†</sup></b>                             |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> I would like to include the cost of my home EnerGuide evaluations in my loan (optional).<br><i>Pre-project + post-project evaluation = total evaluation cost</i>                                                                                                                                                                                                                                                                                                                                       |                                            |                                                          |                                                         |                 |                |                         | \$                   |
| <input type="checkbox"/> I will pay the upfront contractor deposit and would like to include the cost of a deposit in my loan (optional).<br><i>Once the project has been completed in full and all requirements of the Deferral Agreement have been met, homeowners who have paid upfront deposits to their contractors are eligible to be reimbursed directly by the City.</i>                                                                                                                                                |                                            |                                                          |                                                         |                 |                |                         | \$                   |
| <input type="checkbox"/> I would like the City to directly pay my contractor the deposit up to the eligible upfront deposit amount.<br><i>Note: if the contractor requires a higher deposit amount it will be the homeowners responsibility to cover the amount not covered by the City. Homeowners who have paid an amount for the deposit to the contractor, are eligible to be reimbursed directly by the City once the project has been completed in full and all requirements of the Deferral Agreement have been met.</i> |                                            |                                                          |                                                         |                 |                |                         | \$                   |
| <b>HELP Administrative Fee</b><br><input type="checkbox"/> I have applied as an income-qualified participant and am not required to pay the administrative fee.                                                                                                                                                                                                                                                                                                                                                                 |                                            |                                                          |                                                         |                 |                |                         | <b>\$ 500.00</b>     |
| <b>Total Final HELP Loan</b><br><i>All final project costs + both EnerGuide evaluations + contractor deposits + administrative fee = Total Final HELP loan</i>                                                                                                                                                                                                                                                                                                                                                                  |                                            |                                                          |                                                         |                 | \$             | \$                      | \$                   |
| <input type="checkbox"/> I will be participating in the Canada Greener Homes Grant.                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                            |                                                          |                                                         |                 |                |                         |                      |
| <input type="checkbox"/> A building permit is required. <i>Obtaining the required permits is the sole responsibility of the homeowner and must be done in addition to your HELP application.</i>                                                                                                                                                                                                                                                                                                                                |                                            |                                                          |                                                         |                 |                |                         |                      |
| <input type="checkbox"/> My Contractor(s) have been notified and are aware that I am participating in HELP.                                                                                                                                                                                                                                                                                                                                                                                                                     |                                            |                                                          |                                                         |                 |                |                         |                      |

Please include any relevant details or comments about your project that are not already addressed in this form:

Signatures

The City of Saskatoon and \_\_\_\_\_ hereby amend the Deferral Agreement dated \_\_\_\_\_  
*Property Owner(s) name(s)* *Date of latest signature on Deferral Agreement*  
by replacing the original Schedule “A” - Planned Project Details with this Schedule “A” - Planned Project Details - Amendment.

The parties have executed this Agreement effective as of the date of last signature.

Property Owner Name: \_\_\_\_\_

Property Owner Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Property Owner Name: \_\_\_\_\_

Property Owner Signature: \_\_\_\_\_

Date: \_\_\_\_\_

City Representative Name: \_\_\_\_\_

City Representative Signature: \_\_\_\_\_

Date: \_\_\_\_\_