

Final HELP Project Verification Form



Energy efficiency upgrade	Specs required	Energy Auditor Verification (initials and energy efficiency achieved required)
Envelope Retrofits: insulation, air sealing, windows and doors		Enter the achieved R-values, reduction in ACH@50, or the number of ENERGY STAR windows and doors installed.
☐ Attic insulation	Gable = R59.2 Cathedral or Flat = R28.5	
☐ Basement insulation	Exterior wall = R22 Header = R20 Slab = R3.5	
☐ Exterior wall insulation (main or upper floors)	R19.5	
☐ Crawl space insulation	R24	
☐ Air sealing	Reduction in ACH@50	
☐ Windows	# of energy star windows	
☐ Doors	# of energy star doors	
Energy Efficiency Upgrades		Enter the system efficiency rating, make and model (e.g., AFUE, UEF, or SRE at 0°C).
☐ Drain water heat recovery system	N/A	
☐ Gas tankless water heater	EF ≥ 0.90 or UEF ≥ 0.87	
☐ Gas storage water heater	< 55 gallon: UEF ≥ 0.80 (med draw pattern), UEF ≥ 0.86 (high draw pattern) > 55 gallon: UEF ≥ 0.85	
☐ Electric heat pump storage water heater	UEF ≥ 2.20	
☐ High-efficiency furnace	AFUE ≥ 95%	
☐ High-efficiency boiler	AFUE ≥ 90%	
☐ HRV (heat recovery ventilation system)	SRE at 0°C ≥ 65% and SRE at -25°C ≥ 60%	
☐ ERV (energy recovery ventilation system)	SRE at 0°C ≥ 65% and SRE at -25°C ≥ 60%	
☐ Cold climate air source heat pump	SEER2 ≥ 15.2; HSPF2 ≥ 6.6; COP ≥ 1.8 at -15°C	
☐ Smart thermostat	N/A	

Renewable energy, energy storage, and electric vehicle charger installations		Enter the system efficiency (EER or SEF), solar PV system size (kW), or energy storage capacity (kWh), as applicable.
☐ Geothermal heat pump	Water to Water, EER ≥ 16.1 and COP ≥ 3.1 (closed loop)	
☐ Solar water heater	Gas backup: SEF ≥ 1.2 Electric backup: SEF ≥ 1.8	
☐ Solar PV system	System size (kW)	
☐ Electric vehicle charger (Level 2)	N/A	
☐ Energy storage system	Storage capacity (kWh)	
Water conservation projects		Enter the number of items installed
☐ Low-flow toilet replacement	≤ 4.8 LPF	
☐ Low-flow fixture or showerhead replacement	Fixture: ≤ 1.5 GPM / Showerhead: ≤ 2.0 GPM	
☐ Irrigation control system	N/A	
☐ Rainwater catchment system	N/A	

- ☐ A building permit was required and has been closed.
- ☐ I confirm that all upgrades were installed in accordance with the HELP agreements and have been properly commissioned and are operating as intended.

Energy Advisor Declaration

I hereby certify that the information contained in this report is complete and accurate:

Signature: _____

Advisor Printed Name: _____

Date: _____

Homeowner Declaration

I hereby certify that the information on this form is true and correct:

Signature: _____

Printed Name: _____

Date: _____

Signature: _____

Printed Name: _____

Date: _____